

TSF001/2020

7 January 2020

Subject: Notification of the Subscription of Newly Issued Ordinary Shares to the Existing Shareholders by Way of Rights Offering of ThreeSixtyFive Public Company Limited (the “Company”)

Attention: Shareholders  
ThreeSixtyFive Public Company Limited

- Enclosures:
1. Notification Letter of the Allotment of Newly Issued Ordinary Shares to the Existing Shareholders by Way of Rights Offering
  2. Certificate of Subscription Rights for Newly Issued Ordinary Shares to the Existing Shareholders by Way of Rights Offering Issued by Thailand Securities Depository Co., Ltd.
  3. Subscription Form for Newly Issued Ordinary Shares
  4. Additional Subscription Documents Only for Subscribers Wishing to Deposit Securities into the Issuer Account
  5. Power of Attorney for Subscription of Newly Issued Ordinary Shares
  6. Map of the Venue for Subscription and Payment for Newly Issued Ordinary Shares

Regarding to the Extraordinary General Meeting of Shareholders No.1/2019 of Three Sixty Five Public Company Limited (the “Company”) held on 29 August 2019 resolved to approve the increase in the registered capital from the existing registered capital of THB 677,075,880.50 to THB 3,385,379,402.50, by issuing 27,083,035,220 newly-issued ordinary shares, at the par value of THB 0.10 per share, totaling THB 2,708,303,522, to accommodate the allocation of the newly-issued ordinary shares proportionate to their respective shareholding (Rights Offering) at the subscription price of THB 0.02 per share and the allocation of the newly-issued ordinary shares not subscription by the existing shareholder to specific investor(s) (Private Placement) who is not a connected person. The offering price does not lower than the offering price of Rights Offering and approve the allocation of the newly-issued ordinary shares not exceeding 27,083,035,220 newly issued ordinary shares, at the par value of THB 0.10 per share, in order to offer them for sale to the existing shareholders proportionate to their respective shareholdings (Rights Offering), at the allocation ratio of 1 existing ordinary share to 4 newly-issued ordinary shares, at the offering price of Baht 0.02 per share.

In this regard, the shareholders may subscribe for the newly-issued ordinary shares in excess of their rights (oversubscription), provided that they do so only if there are shares remaining from the allocation to the existing shareholders who subscribe for the shares in accordance with their rights. In the case where the calculation of the allocation results in fractions of shares, the fraction shall be rounded down.

In case where there are newly-issued ordinary shares remaining from the first allocation to the existing shareholders proportionate to their respective shareholdings (Rights Offering) and oversubscription, the Company shall allocate such remaining shares to specific investor(s) (Private Placement) who are not connected persons of the Company. The offering price does not lower than the offering price of Rights Offering.

In this regard, 9 July 2019 was scheduled as the date to record the names of the shareholders who are entitled to the allocation and offer for sale of the newly-issued ordinary shares proportionate to the shareholders' respective shareholdings (Rights Offering) (Record Date).

The Board of Directors' Meeting of the Company No. 1/2020 held on 7 January 2020 resolved to approved to fix the date of the subscription and payment for the newly issued ordinary shares, which will be offered to the existing shareholders by way of Rights Offering during 27 January 2020 - 7 February 2020.

The Company would like to hereby notify you of your rights to subscribe for newly issued ordinary shares to the existing shareholders by way of Rights Offering according to the number indicated in the Certificate of Subscription Rights for Newly Issued Ordinary Shares issued by Thailand Securities Depository Co., Ltd. (Enclosure No. 2), and the Company also specifies the details of issuing and offering as well as allotting newly issued ordinary shares to the existing shareholders by way of Rights Offering in the Notification Letter of the Allotment of Newly Issued Ordinary Shares to the Existing Shareholders by Way of Rights Offering (Enclosure No. 1). If there is any question, please contact Investor Relation Department at ThreeSixtyFive Public Company Limited, telephone 09-7935-5500

Please be informed accordingly.

Yours sincerely,



(Mr. Aran Apichari)

Chairman of Board of Directors